

## وزارة البيئة والمياه والزراعة

Ministry of Environment Water & Agriculture

المملكة العربية السعودية Kingdom of Saudi Arabia المملكة العربية السعودية



Water Sector Evolution: Current & Future State

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**27 November 2016** 





1 MEWA's Vision and Strategic Direction

2 Institutional Set-up

3 Way Forward







1 heart of the Arab and Islamic worlds





Private Sector Participation

**Quality of Life** 

Water & Food Security

Environmental Sustainability

Conservation of Natural Resources



## **Input to MEWA's Vision**









Workshops, Interviews & Survey



Approved Strategic Directions





**Lessons Learned** from Benchmarks

Review of Current Situation



#### **Towards Achieving Vision 2030**



#### Vision

بيئة وموارد طبيعية مستدامة تحقق الأمن المائي وتسهم في الأمن الغذائي وتحسين جودة الحياة Sustainable environment and natural resources to achieve a Water security, contribute to food security and improve the quality of life

نسعى للتميز في تطوير وتطبيق السياسات الشاملة والاستراتيجيات الفعّالة والارتقاء بالخدمات بمشاركة القطاع الخاص والجهات ذات العلاقة لازدهار واستدامة البيئة والمياه والزراعة

Seek excellence in developing and implementing a comprehensive policy, an effective strategy and improving the services by partnering with private sector and all other concerned parties to ensure a thriving and sustaining Environment, Water

and agriculture

#### Mission



## **MEWA's Strategic Objectives**



- Protect the **environment**, **natural resource** and its sustainable development
- 2 Achieve water security
- Contribute to the realization of sustainable food security
- Sustainable development for sectors enjoying a competitive advantage
- 5 Delivery of sustainable and high quality products and services
- Enable the participation of the private sector, cooperatives and non-profit organizations





1 MEWA's Vision and Strategic Direction

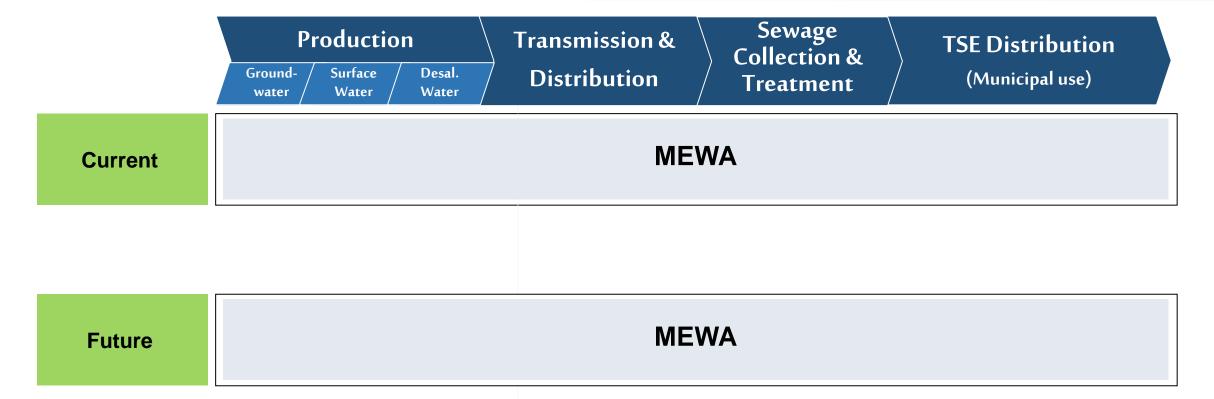
2 Institutional Set-up

3 Way Forward



## **Planning & Policy Setting**







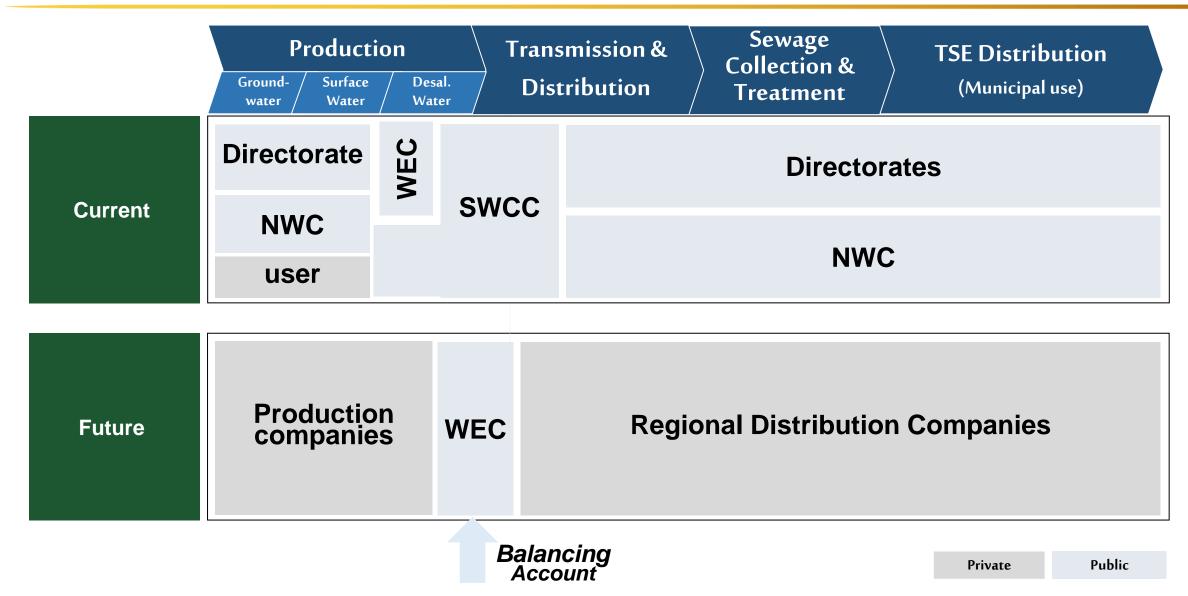


	Production  Ground- Surface Water	Desal. Water	Transmission & Sewage Collection & TSE Distribution (Municipal use)
Current	MEWA	ECRA	MEWA
Future	*Under *Under review	ECRA	*Under review

<sup>\*(</sup>Extend ECRA role or establish a new regulator)



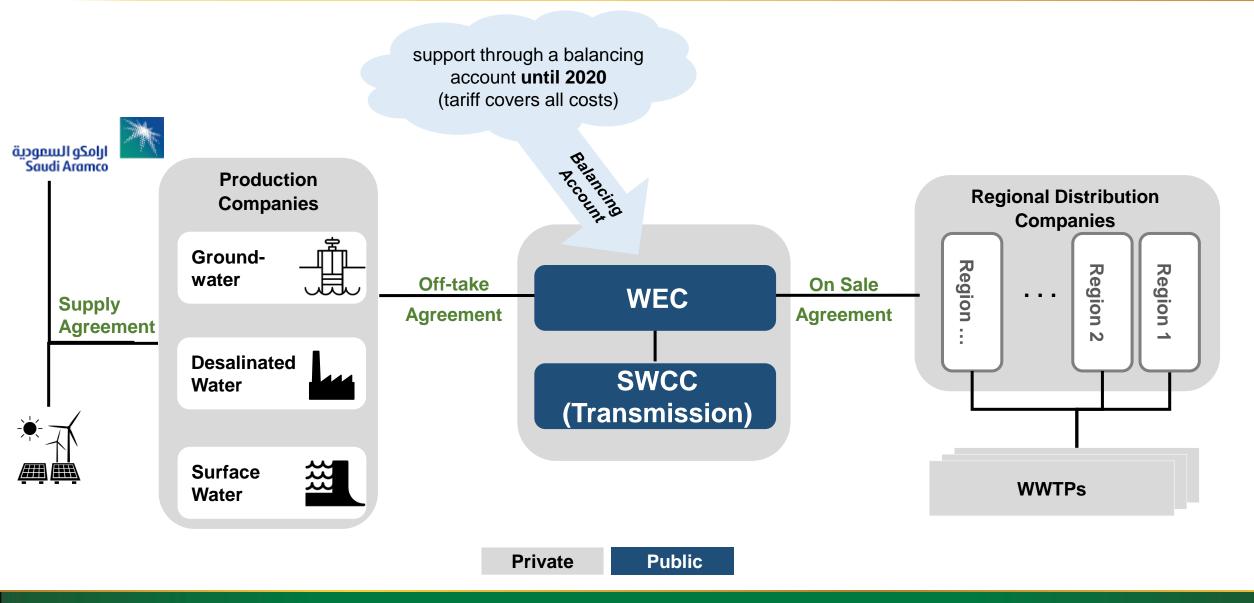






#### **Expand the mandate of WEC**









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#### **Way Forward**



# Planning & Policy Setting

Develop a comprehensive National Water Strategy

#### Regulatory Oversight

2 Set and enforce **Regulations** across the full **Value Chain** 

3 Implement SWCC Privatization and Restructuring Program

#### **Operations**

4 Empower WEC to play a role of a Water Single Buyer

5 Improve the Services by involving the Private Sector







# Thank you